

CITY OF MANCHESTER NEW HAMPSHIRE



QUARTERLY TREASURER'S REPORT

**FOR THE NINE MONTHS ENDED
MARCH 31, 2002**

UNAUDITED

CITY OF MANCHESTER, NEW HAMPSHIRE
TREASURER'S REPORT
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**CITY OF MANCHESTER, NEW HAMPSHIRE
STATEMENT OF CASH FLOW
FOR GENERAL AND ENTERPRISE FUNDS
AS OF MARCH 31, 2002**

	GENERAL	SPECIAL	CAPITAL	EPD	WATER	AVIATION	RECREATION	AGGREGATION	TOTALS
<u>June 30, 2001</u>	\$55,889,985.02	\$5,648,932.33	(\$2,482,660.51)	\$32,272,561.30	\$2,701,005.22	\$9,566,533.92	\$573,653.73	(\$1,721,116.79)	\$102,448,894.22
Disbursements	(133,116,833.78)	(2,219,194.69)	(3,602,342.01)	(4,158,557.64)	(2,288,706.46)	(6,642,701.70)	(159,352.85)	(11,140.20)	(\$152,198,829.33)
Receipts	126,888,305.78	200,364.26	2,747,581.79	1,162,447.93	2,362,817.95	5,614,358.06	93,348.39	296.02	\$139,069,520.18
<u>July 31, 2001</u>	49,661,457.02	3,630,101.90	(3,337,420.73)	29,276,451.59	2,775,116.71	8,538,190.28	507,649.27	(1,731,960.97)	\$89,319,585.07
Disbursements	(95,826,479.22)	(991,828.03)	(2,112,163.78)	(1,420,476.60)	(1,992,486.27)	(7,265,339.57)	(150,249.86)	(14,536.74)	(\$109,773,560.07)
Receipts	91,162,241.59	1,002,693.37	163,599.54	1,455,535.36	2,212,700.40	6,639,249.14	168,306.20	1,683.72	\$102,806,009.32
<u>August 31, 2001</u>	44,997,219.39	3,640,967.24	(5,285,984.97)	29,311,510.35	2,995,330.84	7,912,099.85	525,705.61	(1,744,813.99)	\$82,352,034.32
Disbursements	(93,567,216.73)	(5,086,550.70)	(2,592,623.44)	(1,101,595.69)	(2,554,087.45)	(6,674,437.27)	(173,544.23)	(9,517.44)	(\$111,759,572.95)
Receipts	89,550,278.18	7,869,426.89	15,255.00	1,296,411.53	2,620,645.55	8,578,980.39	215,235.38	117.82	\$110,146,350.74
<u>September 30, 2001</u>	40,980,280.84	6,423,843.43	(7,863,353.41)	29,506,326.19	3,061,888.94	9,816,642.97	567,396.76	(1,754,213.61)	\$80,738,812.11
Disbursements	(96,325,272.43)	(1,768,769.01)	(2,022,058.98)	(2,789,446.92)	(989,943.94)	(6,406,593.35)	(283,271.13)	(8,361.25)	(\$110,593,717.01)
Receipts	85,490,485.32	2,505,118.12	3,576.00	1,317,369.35	1,372,840.44	6,563,897.14	144,217.32	0.00	\$97,397,503.69
<u>October 31, 2001</u>	30,145,493.73	7,160,192.54	(9,881,836.39)	28,034,248.62	3,444,785.44	9,973,946.76	428,342.95	(1,762,574.86)	\$67,542,598.79
Disbursements	(108,933,300.61)	(2,807,861.99)	(1,276,729.52)	(1,957,603.94)	(1,165,272.85)	(7,294,670.89)	(270,450.65)	(13,607.56)	(\$123,719,498.01)
Receipts	96,184,696.08	1,742,843.77	25,650,537.53	1,266,994.59	1,769,763.62	8,845,050.39	172,682.41	0.00	\$135,632,568.39
<u>November 30, 2001</u>	17,396,889.20	6,095,174.32	14,491,971.62	27,343,639.27	4,049,276.21	11,524,326.26	330,574.71	(1,776,182.42)	\$79,455,669.17
Disbursements	(150,876,518.82)	(1,587,678.13)	(962,219.56)	(1,519,334.85)	(828,911.45)	(4,816,230.64)	(484,236.16)	(7,165.33)	(\$161,082,294.94)
Receipts	189,612,573.27	1,255,971.85	70,551.21	2,894,385.96	989,647.80	4,734,030.89	274,479.40	15,819.67	\$199,847,460.05
<u>December 31, 2001</u>	56,132,943.65	5,763,468.04	13,600,303.27	28,718,690.38	4,210,012.56	11,442,126.51	120,817.95	(1,767,528.08)	\$118,220,834.28

**CITY OF MANCHESTER, NEW HAMPSHIRE
STATEMENT OF CASH FLOW
FOR GENERAL AND ENTERPRISE FUNDS
AS OF MARCH 31, 2002**

	GENERAL	SPECIAL	CAPITAL	EPD	WATER	AVIATION	RECREATION	AGGREGATION	TOTALS
<u>December 31, 2000</u>	\$56,132,943.65	\$5,763,468.04	\$13,600,303.27	\$28,718,690.38	\$4,210,012.56	\$11,442,126.51	\$120,817.95	(\$1,767,528.08)	\$118,220,834.28
Disbursements	(164,464,983.39)	(1,535,559.61)	(1,650,953.53)	(2,404,302.68)	(1,702,396.47)	(6,619,761.47)	(468,135.08)	(11,889.40)	(\$178,857,981.63)
Receipts	159,927,212.04	559,114.10	5,063.47	1,127,600.37	1,904,176.69	4,680,408.98	197,990.55	6,401.68	\$168,407,967.88
<u>January 31, 2001</u>	51,595,172.30	4,787,022.53	11,954,413.21	27,441,988.07	4,411,792.78	9,502,774.02	(149,326.58)	(1,773,015.80)	\$107,770,820.53
Disbursements	(147,456,933.35)	(2,011,690.88)	(2,060,744.82)	(735,745.09)	(1,095,523.22)	(6,281,732.24)	(376,571.31)	(7,340.32)	(\$160,026,281.23)
Receipts	144,724,050.08	1,477,236.25	1,960,531.06	928,978.22	903,471.44	6,301,114.68	284,500.08	0.00	\$156,579,881.81
<u>February 28, 2001</u>	48,862,289.03	4,252,567.90	11,854,199.45	27,635,221.20	4,219,741.00	9,522,156.46	(241,397.81)	(1,780,356.12)	\$104,324,421.11
Disbursements	(141,405,423.67)	(5,120,817.91)	(1,303,854.84)	(587,864.24)	(656,320.16)	(6,572,335.31)	(176,471.78)	(10,106.70)	(\$155,833,194.61)
Receipts	129,433,283.19	6,135,947.18	10,428.07	918,356.91	833,384.86	7,281,486.66	263,502.88	0.00	\$144,876,389.75
<u>March 31, 2001</u>	36,890,148.55	5,267,697.17	10,560,772.68	27,965,713.87	4,396,805.70	10,231,307.81	(154,366.71)	(1,790,462.82)	\$93,367,616.25

**CITY OF MANCHESTER, NEW HAMPSHIRE
STATEMENT OF CASH BALANCES
AS OF March 31, 2002**

Bank	Account Purpose	Account Balance
Bank of NH	General Fund	8,405.54
Fleet Bank	General Fund	9,106.46
Citizens Bank	HUD - CDBG	10.00
Citizens Bank	HUD "HOME" Program	10.00
		\$ 17,532.00

<p align="center">CITY OF MANCHESTER, NEW HAMPSHIRE CURRENT OUTSTANDING INVESTMENTS AS OF March 31, 2002 Unaudited</p>

DATE INVESTED	MATURITY DATE	RATE	AMOUNT		BANK	INSTRUMENT
GENERAL FUND/SPECIAL PROJECTS						
3/28/2002	6/27/2002	1.90%	14,761,576.73		CITIZENS	CASH MGT ACCOUNT
		1.53%	17,548,249.39		NH-PDIP	INVESTMENT POOL
		1.63%	502,957.56		FLEET	INVESTMENT
		1.60%	6,661,566.04		BANK OF NH	INVESTMENT
CAPITAL PROJECTS						
		1.53%	36,594.02		NH-PDIP	INVESTMENT POOL
		1.90%	10,524,178.66		CITIZENS	CASH MGT ACCOUNT
AVIATION						
		1.90%	6,506,908.87		CITIZENS	CASH MGT ACCOUNT
		1.82%	3,327,914.14		CITIZENS-PFC's	RESTRICTED FUNDS
		1.53%	146,484.80		NH-PDIP	INVESTMENT POOL
		1.53%	250,000.00		NH-PDIP	INVESTMENT POOL
EPD						
		1.90%	23,933,565.07		CITIZENS	CASH MGT ACCOUNT
		1.53%	3,034,522.31		NH-PDIP	INVESTMENT POOL
EPD CAPITAL PROJECTS						
		1.53%	748,526.51		NH-PDIP	INVESTMENT POOL
EPD REPLACEMENT						
		1.53%	249,099.98		NH-PDIP	INVESTMENT POOL
WATER						
		1.90%	1,068,768.23		Citizens Bank	CASH MGT ACCOUNT
		1.53%	70,261.81		NH-PDIP	INVESTMENT POOL
WATER-MSDC						
		1.53%	3,257,775.66		NH-PDIP	INVESTMENT POOL
RECREATION						
		1.90%	(154,366.71)		Citizens Bank	CASH MGT ACCOUNT
AGGREGATION						
		1.90%	(1,790,462.82)		Citizens Bank	CASH MGT ACCOUNT
IMPACT FEES						
		1.53%	68,934.92	* SCHOOL	NH-PDIP	INVESTMENT POOL
		1.53%	70,689.76	* FIRE	NH-PDIP	INVESTMENT POOL
		1.53%	18,348.43	* HACKETT HILL	NH-PDIP	INVESTMENT POOL
HOUSING INITIATIVES						
		1.53%	275,706.77	*	NH-PDIP	INVESTMENT POOL
REVOLVING LOAN						
		1.53%	235,981.73	*	NH-PDIP	INVESTMENT POOL
MDC						
		1.90%	292,486.97		Citizens Bank	CASH MGT ACCOUNT
		1.27%	951,173.99		BANK OF NH	TRUST/CHECKING
		1.60%	680,282.86		BANK OF NH	INVESTMENT
HUD SECTION 108						
		1.72%	72,358.67	*	Citizens Bank	CHECKING ACCOUNT

93,350,084.35

CITIZENS Bank	T BILLS	0.00	
	REPOS	55,142,655.00	
	CHECKING	1,023,532.66	
	PFC's	<u>3,327,914.14</u>	
			59,494,101.80
FLEET Bank	T-BILLS	<u>502,957.56</u>	
			502,957.56
BANK of NH	CD's	<u>7,341,848.90</u>	
			7,341,848.90
NH-PDIP	Restricted	669,661.61	*
NH-PDIP		<u>25,341,514.48</u>	
			26,011,176.09
<hr/>			
TOTAL T BILLS		502,957.56	
TOTAL REPOS		55,142,655.00	
TOTAL CDS		7,341,848.90	
CHECKING		1,023,532.66	
PFC's		3,327,914.14	
NH-PDIP		<u>26,011,176.09</u>	
			<div style="border: 1px solid black; padding: 2px; display: inline-block;">93,350,084.35</div>

All Certificates of Deposit or Repurchase Agreements are collateralized in a Joint Custody Account at the Federal Reserve Bank (FED) or through the Trust Department of the respective bank that the investment is with.

All Treasury Bills are held for the City of Manchester in a customer account at the "FED".

The NH-Public Deposit Investment Pool (NH-PDIP) is a Cash Management Program created by the State of NH Banking Commissioner and Advisory Committee, specifically for New Hampshire public entities. Interest rates change on a daily basis and are determined using the amortized cost valuation method of all the instruments held in the portfolio at a designated time each day. For simplicity, on this schedule, the rate reflected is the average daily rate that was in effect for the month reported. The funds held in the pool are not invested for a specified duration of time, because one of the features of the pool in addition to the rate structure, is liquidity.

CITY OF MANCHESTER, NEW HAMPSHIRE
STATEMENT OF INTEREST INCOME
March 31, 2002

	REVENUE BUDGET	REVENUE RECOGNIZED	UNRECOGNIZED BALANCE	PERCENTAGE UNRECOGNIZED
2002	1,825,000	871,498	953,502	52.25%
2001	1,700,000	1,819,039	(119,039)	-7.00%

**CONSOLIDATED STATEMENT OF EARNINGS
FOR ALL FUNDS**

General Fund	\$ 871,498
EPD	546,697
EPD Replacement Account	4,242
Aviation	120,484
Aviation - PFC'S	59,532
Recreation	4,712
Water	17,502
Water-MSDC	41,548
Impact Fees (School and Fire-Bodwell)	5,753
Housing Initiatives	4,842
Revolving Loan	4,728
Aggregation	(34,234)
MDC	42,199
HUD Section 108 Grant	9,837
School	14,379.00
Police Project	15,648.00
Grand Total for all Funds	\$ 1,729,367

CITY OF MANCHESTER, NEW HAMPSHIRE
STATEMENT OF RESTRICTED CASH
AS OF March 31, 2002

GENERAL GOVERNMENT

COHAS BROOK ASSOC.	\$ 97,000.00
ELDERLY CENTER	165.01
MDC-RESTRICTED CASH	28,640.70
LIBRARY FINES	37,646.53
MEDIA ONE	250.00
MEADOWCREST	4,800.00
LEDA AVE ROAD IMPROVEMENT	8,000.00
DW HIGHWAY ROAD IMPROVEMENT	25,980.00
SECURITY DEPOSITS - PARKING FACILITIES	31,720.00
ESCROW - PERFORMANCE BONDS:	
CAPITAL PIZZA OF NH	20,000.00
HORNE COMM'L CONTR.	7,000.00
DUNCAN FARMS LTD	3,500.00
LUCY BARRETT	75,000.00
R.J. CORRIVEAU, SR	35,000.00
SUBSTANCE ABUSE TESTING	10,065.00
VACCINE AND HEALTH PROGRAM	11,800.40
HACKETT HILL ANTENNA LEASES	31,666.64
JON A. CLARK ESCROW ACCT	4,521.06

SPECIAL REVENUE FUND

REVOLVING LOAN	237,461.19
WAL-MART FOUNDATION	5,000.00
HOUSING INITIATIVES	275,706.77
IMPACT FEES - SCHOOL & FIRE	157,973.11
LOI - PURCHASE & DEVELOP MDC PROPERTY	10,000.00

CAPITAL PROJECTS FUND

CONTRACTORS' RETAINAGE PAYABLE	9,998.56
RD EDMUNDS & SONS	99,729.84

ENTERPRISE FUND - EPD

EPD REPLACEMENT ACCOUNT	249,099.98
CONTRACTORS RETAINAGE PAYABLE:	
PARK CONSTRUCTION	7,549.69
SE MACMILLIAN	12,651.24
JS PISCOPO	24,448.89
RD EDMUNDS & SONS	246,469.04
CHARWILL CONSTRUCTION	25,224.62

ENTERPRISE FUND - WATER

CONTRACTORS' RETAINAGE PAYABLE	8,860.64
WATER-MSDC	3,257,775.66

ENTERPRISE FUND-AVIATION

O & M RESERVE FUND	5,185,500.00
BOND RESERVE FUND-10/98 \$124,275,000 ISSUE	8,363,967.17
DEBT SERVICE FUND - 10/98 \$124,275,000 ISSUE	2,087,779.97
PROJECT FUND - 10/98 \$124,275,000 ISSUE	1,695,179.12
BOND RESERVE FUND - 4/00 \$55,990,000 ISSUE	3,818,630.97
DEBT SERVICE FUND - 4/00 \$55,990,000 ISSUE	981,396.40
PROJECT FUND - 4/00 \$55,990,000 ISSUE	5,049,478.49
BOND RESERVE FUND - 11/01 \$38,340,000.00 ISSUE	3,240,631.78
DEBT SERVICE FUND - 11/01 \$38,340,000 ISSUE	438,233.21
PASSENGER FACILITY CHARGES	3,327,914.14
RENEWAL & REPLACEMENT FUND	250,000.00
SECURITY DEPOSITS	66,348.84

\$39,565,764.66

**CITY OF MANCHESTER, NEW HAMPSHIRE
STATEMENT OF INDEBTEDNESS
AS OF MARCH 31, 2002**

GENERAL GOVERNMENT

Aviation	\$ 79,126.25
Bridge Construction & Repairs	7,694,040.29
Cemetery	80,000.00
Communications	1,765,000.00
Data Processing	2,024,200.00
Downtown Access	155,032.04
Fire	3,327,861.59
Fiscal Year Conversion Bonds	4,654,284.00
Granite Street	24,000.00
Granite Street - 20% - Parking	222,309.57
Granite Street - 80% - Urban Renewal	429,783.00
Grenier Field Industrial Park - Urban Renewal	741,475.99
Hanover Street - Urban Renewal	200,000.00
Health	70,000.00
Highway	10,314,348.50
Landfill Closure Project	1,330,246.91
Motorized Equipment	6,522,829.42
Parking Facilities - Parking	3,241,647.25
Pension Obligation Bonds	18,877,657.81
Police	3,150,000.00
Recreation	7,575,803.74
Recycling Project	821,358.02
Renovations City Buildings	6,613,233.99
Revaluation	1,185,000.00
Riverfront Stadium	680,000.00
S Willow St Improvement	618,615.03
Sewer Drainage	462,391.05
Tarrytown Housing	982,487.05
Underground Storage Tanks	662,747.24
UNH Land Acquisition	5,650,000.00
US First	1,472,283.95
Wall Street - Urban Renewal	140,000.00
Washington St - Urban Renewal	540,000.00

TOTAL GENERAL GOVERNMENT

\$ 92,307,762.69

ENTERPRISE FUND

Aggregation	\$ 80,000.00
Aviation	211,235,000.00
EPD	36,297,001.20
MWW	9,637,700.11
MWW Pension Obligation Bonds	1,849,739.74
Recreation	1,199,200.00

TOTAL ENTERPRISE FUND

\$ 260,298,641.05

SCHOOL

Fiscal Year Conversion Bonds	\$ 5,042,141.00
Pension Obligation Bonds	82,602.45
School Constr & Improvement	43,778,055.50
Sidewalks	365,000.00

TOTAL SCHOOL

\$ 49,267,798.95

TOTAL ALL CITY INDEBTEDNESS

\$ 401,874,202.69

**CITY OF MANCHESTER, NEW HAMPSHIRE
OUTSTANDING DEBT SERVICE
AS OF MARCH 31, 2002**

		2002 - SRF CRYSTAL LAKE PROJECT \$2,500,000		2002 - SFR CSO DESIGN/CONST PHS 1 \$2,175,736		2001A - GO PUBLIC IMPROVEMENT BONDS \$23,415,000	
INSTITUTION		STATE OF NH		STATE OF NH		DEPOSITORY TRUST CO.	
INTEREST DATES		NOV 1ST		NOV 1ST		DEC & JUN 1ST	
FINAL MATURITY		11-01-06		11-01-05		06-01-19	
Fiscal Year							
2002	Principal					590,033	
	Interest						
2003	Principal	500,000	1.243%	435,147	1.188%	1,975,000	3.000%
	Interest	30,742		20,669		1,011,485	
2004	Principal	500,000	1.243%	435,147	1.188%	1,960,000	3.000%
	Interest	24,850		15,502		952,235	
2005	Principal	500,000	1.243%	435,147	1.188%	1,950,000	3.750%
	Interest	18,638		10,335		893,435	
2006	Principal	500,000	1.243%	435,147	1.188%	1,940,000	3.750%
	Interest	12,425		5,167		820,310	
2007	Principal	500,000	1.243%			1,510,000	4.000%
	Interest	6,213				751,310	
2008	Principal					1,495,000	4.000%
	Interest					690,910	
2009	Principal					1,490,000	4.000%
	Interest					631,110	
2010	Principal					1,465,000	4.000%
	Interest					571,510	
2011	Principal					1,460,000	5.000%
	Interest					512,910	
2012	Principal					1,035,000	5.500%
	Interest					439,910	
2013	Principal					1,025,000	5.500%
	Interest					382,985	
2014	Principal					1,020,000	5.500%
	Interest					326,610	
2015	Principal					1,020,000	5.500%
	Interest					276,100	
2016	Principal					1,020,000	5.500%
	Interest					220,000	
2017	Principal					1,020,000	5.500%
	Interest					163,900	
2018	Principal					1,020,000	5.500%
	Interest					107,800	
2019	Principal					1,010,000	5.500%
	Interest					51,700	
2020	Principal						
	Interest						
2021 - 2031	Principal						
	Interest						
TOTAL PRINCIPAL		\$ 2,500,000		\$ 1,740,589		\$ 23,415,000	
TOTAL INTEREST		\$ 92,867		\$ 51,674		\$ 9,394,253	
TOTAL		\$ 2,592,867		\$ 1,792,262		\$ 32,809,253	

**CITY OF MANCHESTER, NEW HAMPSHIRE
OUTSTANDING DEBT SERVICE
AS OF MARCH 31, 2002**

		2001C - PENSION OBLIGATION BONDS \$20,810,000		2001B - GO REFUNDING BONDS \$16,565,000		2001 - GENERAL AIRPORT REVENUE BONDS \$38,340,000	
INSTITUTION		DEPOSITORY TRUST CO.		DEPOSITORY TRUST CO.		DEPOSITORY TRUST CO.	
INTEREST DATES		DEC & JUN 1ST		JUL & JAN 1ST		JUL & JAN 1ST	
FINAL MATURITY		06-01-31		07-01-15		01-01-22	
Fiscal Year							
2002	Principal	1,215,000	2.450%				
	Interest	662,178					
2003	Principal	720,000	3.010%	355,000	2.050%	1,200,000	4.380%
	Interest	1,105,395		713,438		1,811,185	
2004	Principal	695,000	3.310%	145,000	2.300%	1,255,000	4.380%
	Interest	1,083,723		605,693		1,628,504	
2005	Principal	700,000	3.980%	880,000	2.650%	1,315,000	4.380%
	Interest	1,060,718		592,365		1,573,490	
2006	Principal	730,000	4.440%	865,000	2.900%	1,375,000	4.380%
	Interest	1,032,858		568,163		1,513,751	
2007	Principal	780,000	4.700%	1,490,000	3.100%	1,435,000	4.380%
	Interest	1,000,446		532,525		1,453,537	
2008	Principal	820,000	4.970%	1,495,000	3.400%	1,505,000	4.380%
	Interest	963,786		484,015		1,392,401	
2009	Principal	815,000	5.360%	1,515,000	3.600%	1,575,000	4.380%
	Interest	923,032		428,800		1,326,495	
2010	Principal	790,000	5.410%	1,530,000	3.750%	1,645,000	4.380%
	Interest	879,348		370,313		1,255,707	
2011	Principal	775,000	5.460%	1,560,000	3.850%	1,720,000	4.380%
	Interest	836,609		311,595		1,183,615	
2012	Principal	780,000	6.220%	1,570,000	3.950%	1,815,000	4.380%
	Interest	794,294		250,558		1,109,485	
2013	Principal	805,000	6.220%	1,595,000	4.100%	1,900,000	4.380%
	Interest	745,778		186,853		1,030,114	
2014	Principal	845,000	6.220%	1,615,000	4.200%	1,990,000	4.380%
	Interest	695,707		120,240		945,445	
2015	Principal	850,000	6.220%	950,000	4.350%	2,085,000	4.380%
	Interest	643,148		65,663		858,245	
2016	Principal	825,000	6.220%	1,000,000	4.500%	2,175,000	4.380%
	Interest	590,278		22,500		767,914	
2017	Principal	800,000	6.220%			2,280,000	4.380%
	Interest	538,963				672,502	
2018	Principal	785,000	6.220%			2,385,000	4.380%
	Interest	489,203				571,736	
2019	Principal	760,000	6.220%			2,495,000	4.380%
	Interest	440,376				467,238	
2020	Principal	725,000	6.220%			2,605,000	4.380%
	Interest	393,104				358,312	
2021 - 2031	Principal	5,595,000	6.220%			5,585,000	4.380%
	Interest	1,829,924				399,772	
TOTAL PRINCIPAL		\$ 20,810,000		\$ 16,565,000		\$ 38,340,000	
TOTAL INTEREST		\$ 16,708,867		\$ 5,252,718		\$ 20,319,446	
TOTAL		\$ 37,518,867		\$ 21,817,718		\$ 58,659,446	

**CITY OF MANCHESTER, NEW HAMPSHIRE
OUTSTANDING DEBT SERVICE
AS OF MARCH 31, 2002**

		2001 - SRF COHAS BROOK INT PHS CONST 1 \$3,845,306		2001 - SRF COHAS BROOK INT PHS CONST 2 \$7,842,439		2000 - SRF AERATION TANK COVERS \$2,113,888	
INSTITUTION		STATE OF NH		STATE OF NH		STATE OF NH	
INTEREST DATES		JUL 1ST		OCT 1ST		AUG 1ST	
FINAL MATURITY		07-01-05		01-01-10		08-01-04	
Fiscal Year							
2002	Principal						
	Interest						
2003	Principal	769,061	1.395%	784,244	2.790%	422,778	1.317%
	Interest	42,914		175,043		16,710	
2004	Principal	769,061	1.395%	784,244	2.790%	422,778	1.317%
	Interest	32,185		153,163		11,140	
2005	Principal	769,062	1.395%	784,244	2.790%	422,778	1.317%
	Interest	21,457		131,282		5,570	
2006	Principal	769,062	1.395%	784,244	2.790%		
	Interest	10,728		109,402			
2007	Principal			784,244	2.790%		
	Interest			87,522			
2008	Principal			784,244	2.790%		
	Interest			65,641			
2009	Principal			784,244	2.790%		
	Interest			43,761			
2010	Principal			784,244	2.790%		
	Interest			21,880			
2011	Principal						
	Interest						
2012	Principal						
	Interest						
2013	Principal						
	Interest						
2014	Principal						
	Interest						
2015	Principal						
	Interest						
2016	Principal						
	Interest						
2017	Principal						
	Interest						
2018	Principal						
	Interest						
2019	Principal						
	Interest						
2020	Principal						
	Interest						
2021 - 2031	Principal						
	Interest						
TOTAL PRINCIPAL		\$	3,076,246	\$	6,273,952	\$	1,268,334
TOTAL INTEREST		\$	107,284	\$	787,694	\$	33,420
TOTAL		\$	3,183,530	\$	7,061,646	\$	1,301,754

**CITY OF MANCHESTER, NEW HAMPSHIRE
OUTSTANDING DEBT SERVICE
AS OF MARCH 31, 2002**

		2000 - GENERAL AIRPORT REVENUE BONDS \$55,990,000		1999 - REFUNDING GEN. OBLIB. BONDS \$4,295,000		1999 - SRF PRIMARY COVERS/ODOR CONTROL \$3,016,268	
INSTITUTION		DEPOSITORY TRUST CO.		DEPOSITORY TRUST CO.		STATE OF NH	
INTEREST DATES		JUL & JAN 1ST		AUG & FEB 1ST		OCT 1ST	
FINAL MATURITY		01-01-30		08-01-06		10-01-03	
Fiscal Year							
2002	Principal						
	Interest						
2003	Principal	860,000	7.350%	1,165,000	4.000%	610,332	1.188%
	Interest	3,051,215		146,506		14,581	
2004	Principal	895,000	7.350%	1,674,999	4.150%	617,580	1.188%
	Interest	2,988,005		88,659		7,334	
2005	Principal	995,000	4.900%	635,001	4.250%		
	Interest	2,922,223		40,619			
2006	Principal	1,040,000	5.000%	619,998	4.375%		
	Interest	2,873,468		13,563			
2007	Principal	1,085,000	5.000%				
	Interest	2,821,468					
2008	Principal	1,140,000	5.100%				
	Interest	2,767,218					
2009	Principal	1,200,000	5.125%				
	Interest	2,709,078					
2010	Principal	1,260,000	5.125%				
	Interest	2,647,578					
2011	Principal	1,330,000	5.125%				
	Interest	2,583,003					
2012	Principal	1,400,000	5.125%				
	Interest	2,514,728					
2013	Principal	1,475,000	5.250%				
	Interest	2,442,978					
2014	Principal	1,555,000	5.300%				
	Interest	2,365,540					
2015	Principal	1,640,000	5.375%				
	Interest	2,283,125					
2016	Principal	1,730,000	5.375%				
	Interest	2,194,975					
2017	Principal	1,825,000	5.375%				
	Interest	2,101,988					
2018	Principal	1,925,000	5.375%				
	Interest	2,003,894					
2019	Principal	2,030,000	5.500%				
	Interest	1,900,425					
2020	Principal	2,150,000	5.600%				
	Interest	1,788,775					
2021 - 2031	Principal	29,660,000	5.625%				
	Interest	9,947,250					
TOTAL PRINCIPAL		\$ 55,195,000		\$ 4,094,998		\$ 1,227,912	
TOTAL INTEREST		\$ 54,906,929		\$ 289,347		\$ 21,915	
TOTAL		\$ 110,101,929		\$ 4,384,345		\$ 1,249,827	

**CITY OF MANCHESTER, NEW HAMPSHIRE
OUTSTANDING DEBT SERVICE
AS OF MARCH 31, 2002**

		1999 - GENERAL OBLIGATION BONDS \$41,570,000		1998 - AIRPORT EXPANSION PROJECTS \$124,275,000		1998 - GENERAL OBLIGATION PUBLIC IMPROVE BONDS \$26,206,000	
INSTITUTION		DEPOSITORY TRUST CO.		U.S. TRUST CO.		DEPOSITORY TRUST CO.	
INTEREST DATES		NOV & MAY 1ST		JUL & JAN 1ST		DEC & JUN 1ST	
FINAL MATURITY		05-01-09		01-01-28		06-01-18	
Fiscal Year							
2002	Principal	2,825,000	4.000%			1,660,000	4.000%
	Interest	1,084,020				480,829	
2003	Principal	2,805,000	4.125%	2,405,000	4.000%	1,660,000	4.000%
	Interest	1,659,425		5,379,980		895,258	
2004	Principal	2,780,000	4.250%	2,505,000	4.500%	1,545,000	4.100%
	Interest	1,543,719		5,283,780		828,858	
2005	Principal	2,730,000	4.375%	2,625,000	4.500%	1,545,000	4.200%
	Interest	1,425,569		5,171,055		765,513	
2006	Principal	2,725,000	4.500%	2,750,000	4.500%	1,345,000	4.250%
	Interest	1,306,131		5,052,930		700,623	
2007	Principal	2,475,000	5.000%	2,885,000	4.500%	1,350,000	5.000%
	Interest	1,183,506		4,917,580		643,460	
2008	Principal	2,470,000	5.000%	3,020,000	4.100%	1,350,000	4.375%
	Interest	1,059,756		4,779,030		575,960	
2009	Principal	2,470,000	5.000%	3,150,000	4.100%	1,115,000	4.500%
	Interest	936,256		4,655,210		516,898	
2010	Principal	1,600,000	4.875%	3,290,000	4.100%	1,115,000	4.500%
	Interest	812,756		4,510,060		466,723	
2011	Principal	1,595,000	5.000%	3,430,000	4.200%	1,115,000	4.700%
	Interest	734,756		4,375,170		416,548	
2012	Principal	1,590,000	5.000%	3,590,000	4.200%	1,115,000	4.750%
	Interest	655,006		4,231,110		364,143	
2013	Principal	1,590,000	5.000%	3,775,000	5.000%	1,115,000	4.800%
	Interest	575,506		4,052,238		311,180	
2014	Principal	1,585,000	5.125%	3,970,000	5.000%	1,040,000	4.875%
	Interest	496,006		3,863,488		257,660	
2015	Principal	1,415,000	5.875%	4,175,000	5.125%	1,040,000	4.900%
	Interest	414,775		3,664,988		206,960	
2016	Principal	1,415,000	5.875%	4,400,000	5.125%	1,040,000	5.000%
	Interest	331,644		3,451,019		156,000	
2017	Principal	1,410,000	5.875%	4,615,000	4.375%	1,040,000	5.000%
	Interest	248,513		3,220,831		104,000	
2018	Principal	1,410,000	5.875%	4,825,000	4.375%	1,040,000	5.000%
	Interest	165,675		3,018,925		52,000	
2019	Principal	1,410,000	5.875%	5,045,000	4.500%		
	Interest	82,838		2,803,050			
2020	Principal			5,275,000	4.500%		
	Interest			2,576,025			
2021 - 2031	Principal			51,970,000			
	Interest			11,075,850			
TOTAL PRINCIPAL		\$ 36,300,000		\$ 117,700,000		\$ 21,230,000	
TOTAL INTEREST		\$ 14,715,859		\$ 86,082,318		\$ 7,742,611	
TOTAL		\$ 51,015,859		\$ 203,782,318		\$ 28,972,611	

**CITY OF MANCHESTER, NEW HAMPSHIRE
OUTSTANDING DEBT SERVICE
AS OF MARCH 31, 2002**

		1995 GENERAL OBLIGATION \$29,035,000		1995 - STATE REVOLVING FUND \$20,840,577		1993 - REFUNDING GEN. OBLIB. BONDS \$20,290,000	
INSTITUTION		DEPOSITORY TRUST CO.		STATE OF NH		STATE STREET BANK	
INTEREST DATES		MAY & NOV 1ST		JULY 30TH		JUL & JAN 1ST	
FINAL MATURITY		11-1-15		07-30-14		07-01-10	
Fiscal Year							
2002	Principal						
	Interest						
2003	Principal	2,395,000	4.600%	915,316	4.168%	1,980,000	4.800%
	Interest	329,750		641,070		608,395	
2004	Principal	1,775,000	4.700%	953,466	4.168%	1,890,000	4.875%
	Interest	223,062		602,919		514,806	
2005	Principal	1,860,000	4.850%	993,206	4.168%	2,460,000	5.000%
	Interest	138,527		563,179		407,237	
2006	Principal	1,955,000	5.000%	1,034,603	4.168%	1,725,000	5.000%
	Interest	47,408		521,782		302,613	
2007	Principal			1,077,726	4.168%	1,490,000	5.125%
	Interest			478,660		221,306	
2008	Principal			1,122,645	4.168%	1,265,000	5.250%
	Interest			433,740		149,919	
2009	Principal			1,169,437	4.168%	1,230,000	5.250%
	Interest			386,948		84,425	
2010	Principal			1,218,179	4.168%	555,000	5.375%
	Interest			338,206		37,222	
2011	Principal			1,268,953	4.168%	415,000	5.375%
	Interest			287,432		11,153	
2012	Principal			1,321,843	4.168%		
	Interest			234,542			
2013	Principal			1,376,937	4.168%		
	Interest			179,448			
2014	Principal			1,434,328	4.168%		
	Interest			122,057			
2015	Principal			1,494,111	4.168%		
	Interest			62,275			
2016	Principal						
	Interest						
2017	Principal						
	Interest						
2018	Principal						
	Interest						
2019	Principal						
	Interest						
2020	Principal						
	Interest						
2021 - 2031	Principal						
	Interest						
TOTAL PRINCIPAL		\$ 7,985,000		\$ 15,380,750		\$ 13,010,000	
TOTAL INTEREST		\$ 738,748		\$ 4,852,258		\$ 2,337,076	
TOTAL		\$ 8,723,748		\$ 20,233,008		\$ 15,347,076	

**CITY OF MANCHESTER, NEW HAMPSHIRE
OUTSTANDING DEBT SERVICE
AS OF MARCH 31, 2002**

		1993 - GENERAL OBLIGATION BONDS \$20,900,000		1993 - FISCAL YEAR CONVERSION BONDS \$44,996,425		1992 - GENERAL OBLIGATION REFUNDING BONDS-LOT A \$12,850,000	
INSTITUTION		STATE STREET BANK		DEPOSITORY TRUST CO.		STATE STREET BANK	
INTEREST DATES		JUL & JAN 1ST		OCT & APR 1ST		FEB & AUG 1ST	
FINAL MATURITY		07-01-13		10-01-04		08-01-05	
Fiscal Year							
2002	Principal						
	Interest						
2003	Principal	1,130,000	4.800%	3,356,964	5.800%	800,000	5.800%
	Interest	122,745		2,493,036		23,200	
2004	Principal	1,125,000	8.500%	3,137,589	5.900%		
	Interest	47,813		2,712,411			
2005	Principal			2,926,866	6.000%		
	Interest			2,923,128			
2006	Principal						
	Interest						
2007	Principal						
	Interest						
2008	Principal						
	Interest						
2009	Principal						
	Interest						
2010	Principal						
	Interest						
2011	Principal						
	Interest						
2012	Principal						
	Interest						
2013	Principal						
	Interest						
2014	Principal						
	Interest						
2015	Principal						
	Interest						
2016	Principal						
	Interest						
2017	Principal						
	Interest						
2018	Principal						
	Interest						
2019	Principal						
	Interest						
2020	Principal						
	Interest						
2021 - 2031	Principal						
	Interest						
TOTAL PRINCIPAL		\$ 2,255,000		\$ 9,421,419		\$ 800,000	
TOTAL INTEREST		\$ 170,558		\$ 8,128,575		\$ 23,200	
TOTAL		\$ 2,425,558		\$ 17,549,994		\$ 823,200	

**CITY OF MANCHESTER, NEW HAMPSHIRE
OUTSTANDING DEBT SERVICE
AS OF MARCH 31, 2002**

		1992 - GENERAL OBLIGATION REFUNDING BONDS-LOT B \$5,055,000	1991 - GENERAL OBLIGATION LOT A \$1,300,000	1991 - GENERAL OBLIGATION LOT B \$18,875,000
INSTITUTION		STATE STREET BANK	STATE STREET BANK	STATE STREET BANK
INTEREST DATES		AUG & FEB 1ST	DEC & JUNE 1ST	DEC & JUNE 1ST
FINAL MATURITY		02-01-06	06-01-11	06-01-11
Fiscal Year				
2002	Principal	Retired During FY02	65,000	625,000
	Interest		2,048	19,688
2003	Principal			
	Interest			
2004	Principal			
	Interest			
2005	Principal			
	Interest			
2006	Principal			
	Interest			
2007	Principal			
	Interest			
2008	Principal			
	Interest			
2009	Principal			
	Interest			
2010	Principal			
	Interest			
2011	Principal			
	Interest			
2012	Principal			
	Interest			
2013	Principal			
	Interest			
2014	Principal			
	Interest			
2015	Principal			
	Interest			
2016	Principal			
	Interest			
2017	Principal			
	Interest			
2018	Principal			
	Interest			
2019	Principal			
	Interest			
2020	Principal			
	Interest			
2021 - 2031	Principal			
	Interest			
TOTAL PRINCIPAL		\$ -	\$ 65,000	\$ 625,000
TOTAL INTEREST		\$ -	\$ 2,048	\$ 19,688
TOTAL		\$ -	\$ 67,048	\$ 644,688

**CITY OF MANCHESTER, NEW HAMPSHIRE
OUTSTANDING DEBT SERVICE
AS OF MARCH 31, 2002**

		1990 - SERIES C BONDS BOND BANK \$700,000		1990 - SERIES F BONDS BOND BANK \$1,300,000		1989 - SERIES C BONDS BOND BANK \$1,135,000	
INSTITUTION		STATE STREET BANK		STATE STREET BANK		STATE STREET BANK	
INTEREST DATES		JUL & JAN 15TH		JUL & JAN 15TH		JUL & JAN 15TH	
FINAL MATURITY		07-15-10		01-15-11		01-15-10	
Fiscal Year							
2002	Principal						
	Interest						
2003	Principal	35,000	6.900%	65,000	6.750%	60,000	6.875%
	Interest	20,913		39,488		28,531	
2004	Principal	35,000	6.900%	65,000	6.750%	60,000	6.875%
	Interest	18,497		35,100		24,406	
2005	Principal	35,000	7.000%	65,000	6.750%	60,000	6.875%
	Interest	16,065		30,712		20,281	
2006	Principal	35,000	7.000%	65,000	6.750%	50,000	6.875%
	Interest	13,615		26,325		16,156	
2007	Principal	35,000	7.000%	65,000	6.750%	50,000	6.875%
	Interest	11,165		21,937		12,719	
2008	Principal	35,000	7.100%	65,000	6.750%	50,000	6.875%
	Interest	8,697		17,550		9,281	
2009	Principal	35,000	7.100%	65,000	6.750%	45,000	6.875%
	Interest	6,213		13,162		5,844	
2010	Principal	35,000	7.100%	65,000	6.750%	40,000	6.875%
	Interest	3,728		8,774		2,750	
2011	Principal	35,000	7.100%	65,000	6.750%		
	Interest	1,242		4,387			
2012	Principal						
	Interest						
2013	Principal						
	Interest						
2014	Principal						
	Interest						
2015	Principal						
	Interest						
2016	Principal						
	Interest						
2017	Principal						
	Interest						
2018	Principal						
	Interest						
2019	Principal						
	Interest						
2020	Principal						
	Interest						
2021 - 2031	Principal						
	Interest						
TOTAL PRINCIPAL		\$ 315,000		\$ 585,000		\$ 415,000	
TOTAL INTEREST		\$ 100,135		\$ 197,435		\$ 119,968	
TOTAL		\$ 415,135		\$ 782,435		\$ 534,968	

**CITY OF MANCHESTER, NEW HAMPSHIRE
OUTSTANDING DEBT SERVICE
AS OF MARCH 31, 2002**

		1987- PROMISSORY NOTE ASBESTOS \$504,006	1985 - GENERAL OBLIGATION BOND BANK \$7,245,000	TOTAL
INSTITUTION		US EPA	STATE STREET BANK	
INTEREST DATES		DEC & JUN 30TH	NOV & MAY 1ST	
FINAL MATURITY		12-30-06	11-15-05	
Fiscal Year				
2002	Principal	14,000	8.875%	6,404,000
	Interest		45,611	2,884,406
2003	Principal	28,001	8.875%	27,716,843
	Interest		83,222	20,464,897
2004	Principal	28,000	8.875%	26,337,864
	Interest		57,712	19,484,075
2005	Principal	28,001	8.875%	24,999,305
	Interest		33,760	18,765,157
2006	Principal	28,001	8.875%	21,056,055
	Interest		12,649	14,960,066
2007	Principal	14,000		17,025,970
	Interest			14,143,354
2008	Principal			16,616,889
	Interest			13,397,904
2009	Principal			16,658,681
	Interest			12,667,232
2010	Principal			15,392,423
	Interest			11,926,554
2011	Principal			14,768,953
	Interest			11,258,419
2012	Principal			14,216,843
	Interest			10,593,775
2013	Principal			14,656,937
	Interest			9,907,079
2014	Principal			15,054,328
	Interest			9,192,753
2015	Principal			14,669,111
	Interest			8,475,277
2016	Principal			13,605,000
	Interest			7,734,329
2017	Principal			12,990,000
	Interest			7,050,697
2018	Principal			13,390,000
	Interest			6,409,233
2019	Principal			12,750,000
	Interest			5,745,627
2020	Principal			10,755,000
	Interest			5,116,216
2021 - 2031	Principal			92,810,000
	Interest			23,252,796
TOTAL PRINCIPAL		\$ 140,003	\$ 1,140,000	\$ 401,874,203
TOTAL INTEREST		\$ -	\$ 232,954	\$ 233,429,843
TOTAL		\$ 140,003	\$ 1,372,954	\$ 635,304,046